Beverage Server and E.A.S.Y. Trainers System Manual



Division of Substance Abuse and Mental Health 120 North 200 West Salt Lake City UT 84103

> 801-538-3939 EASY@utah.gov

Introduction

Welcome to the new online Beverage Server and EASY tracking system. This program will allow:

- Servers to
 - Print certificates
 - Check their expiration dates
- Employer or prospective employer to
 - Check servers certifications
 - Check expiration dates
- Trainers and/or Providers to
 - Add new servers/E.A.S.Y. trainees
 - Pay fee for trainees

Please contact DSAMH at 801-538-3939 or EASY@utah.gov for more information or help on any part of this system.

This document will explain the process for trainers to add on premise and off premise alcohol servers and sellers and make payment online for those trainees.

Trainers' instructions start on page 2

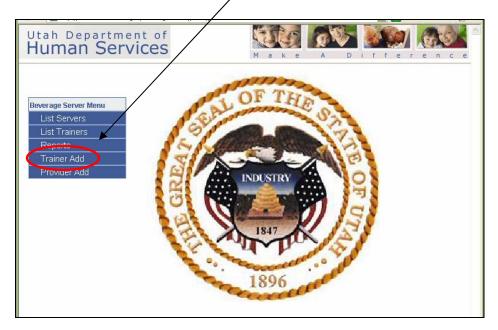
Providers' instructions start on page 12

TRAINERS

Home Screen

To start the entry process, enter the name of trainees; to do this you will need to go to the following URL: http://itas23spr.its.utah.gov/beverageServer/public/publicHeaderAction.do

On the home screen, click the **Trainer Add** button.



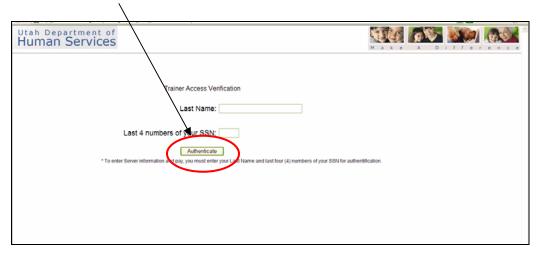
To proceed you will need to verify that you have been registered with the Division of Substance Abuse and Mental Health as a certified trainer.

Please enter your:

- Last Name
- Last 4 numbers of your SSN*

*Note: This system will not accept or maintain full Social Security Numbers.

Click the **Authenticate** button.



If the trainer is not able to Authenticate the following message will appear. Please contact DSAMH with information if you are a certified trainer.



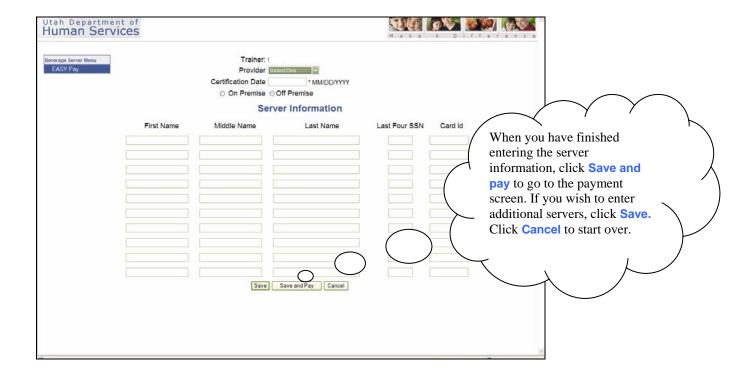
Enter the participants you have trained and are paying for on this page.

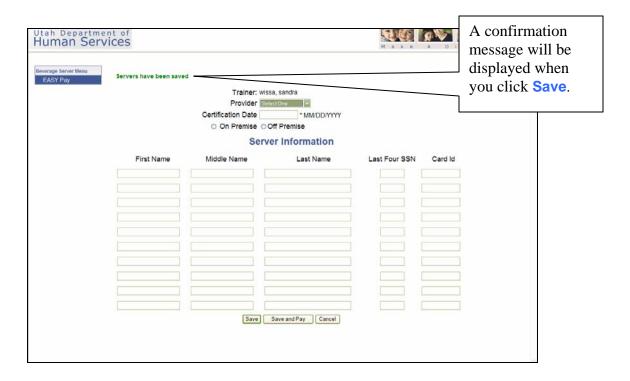
Please enter:

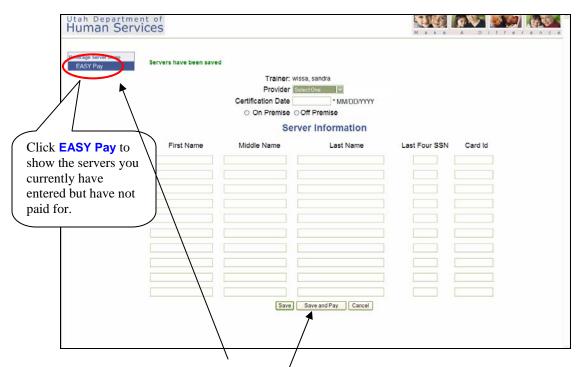
- Provider your company
- Certification date (Actual date of training)
- Note if on premise or off premise (E.A.S.Y).

Enter for each individual trained:

- First Name
- Middle Name (not required)
- Last name
- Last Four SSN digits
- Card Id number if you issue a card with a number (not required)





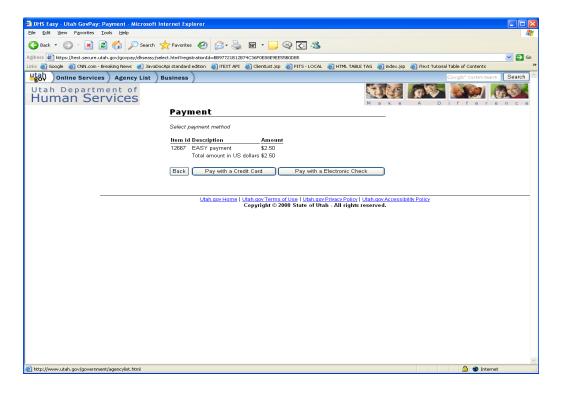


When you click **EASY Pay** or **Save** and **Pay**, you will be transferred to the following page which will show all the servers you have entered into the system and the amount of the fees to be paid.

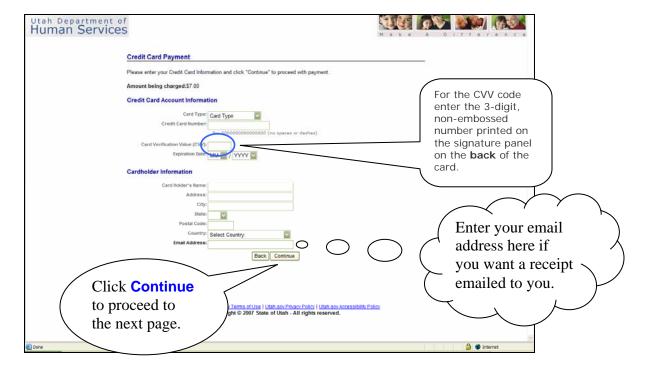
Note: This list includes all servers entered into the system whose fees have not been paid due to new entry or a failure from a previous transaction, such as a rejection of a credit card. Servers will not be listed as trained and cannot print a certificate from this system until his/her fees are paid.



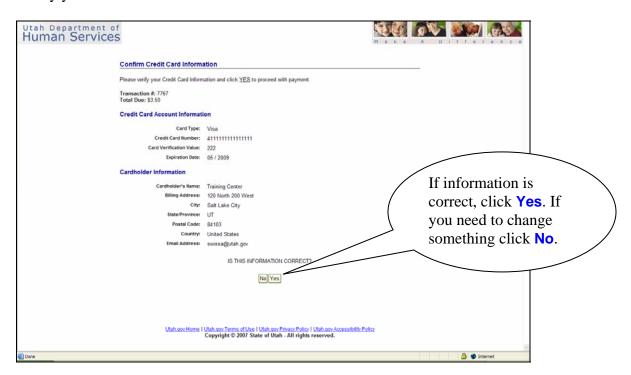
At this point you have a choice to make, you can pay with a Credit Card (VISA or MC), or you may pay with an Electronic-Check. Below we will present the process for each selection starting with Credit Card payments.



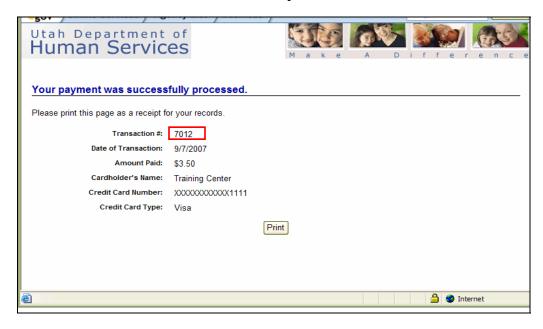
This is the Credit Card payment screen, where you will enter in the credit card information for payment.



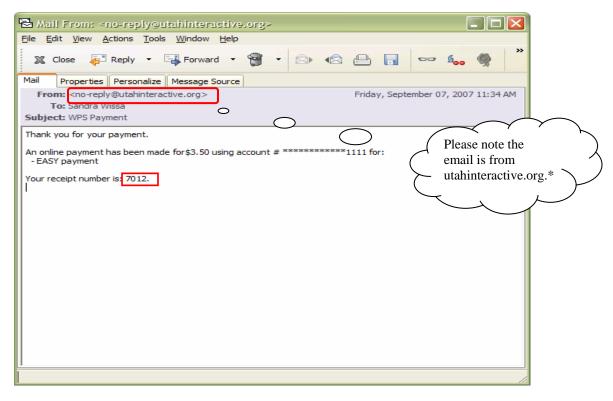
Verify your Credit Card Information here.



The "Payment Successful" screen shows that the payment has been processed. At this point your credit card has been billed for the amount paid.

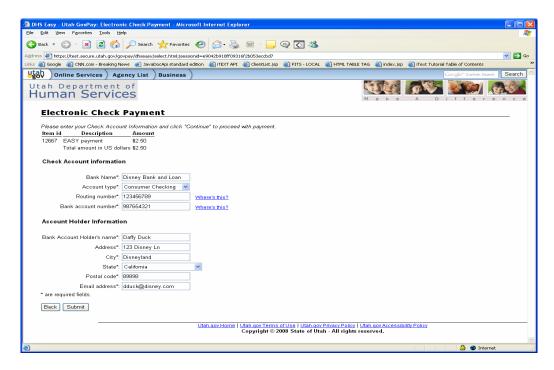


If you enter an email address on the Credit Card Payment Screen, the following is an example of the email you will receive as confirmation that your payment has been submitted. Please note the receipt number is the same as the transaction number from the receipt you can print.

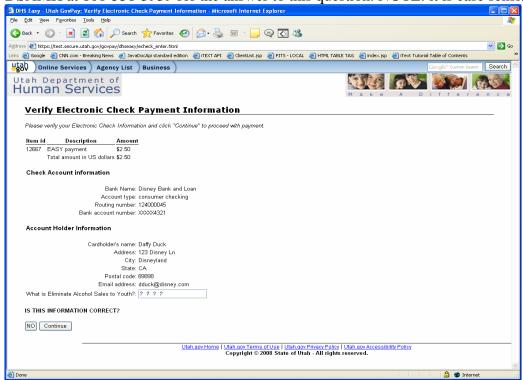


^{*}Utah Interactive is the credit card processing firm contracted by the State of Utah.

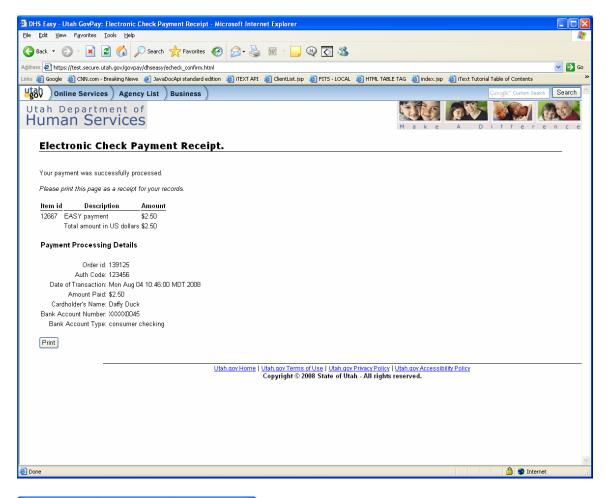
This is the E-Checks payment process, start by entering your bank and account information, also shown on this screen is the payment amount. Press SUBMIT to continue to the next screen, remember this is a secured web site!

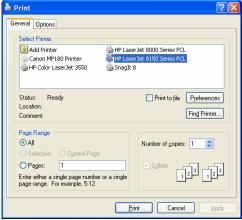


Before you can finish processing you must answer the Security Question, Please contact DSAMH at 801-538-3939 for the answer to this question. NOTE: it is case sensitive.



The final screen is your Payment Receipt, though you can receive an email with your receipt we recommend that you print a copy of your receipt by pressing the PRINT button. A list of printers associated to your computer will appear, select the desired printer and press the PRINT button again.



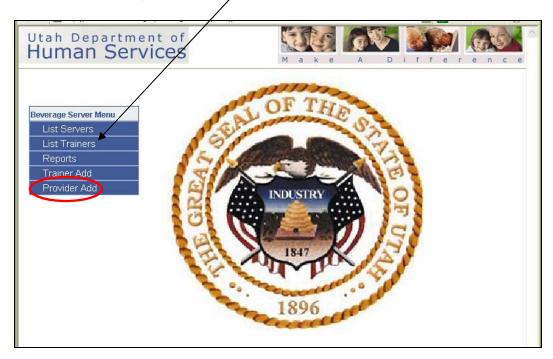


PROVIDERS

Home Screen

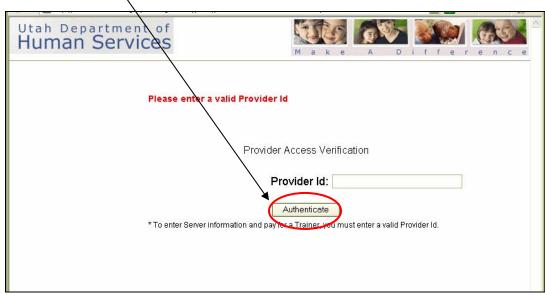
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On the home screen, click the **Provider Add** button.



Please enter your provider ID which will be provided by DSAMH. If you do not know your provider ID, please email DSAMH at EASY@utah.gov.

Click the **Authenticate** button.



8/21/2008

Enter the participants you have trained and are paying for on this page. To add a trainer, contact DSAMH at EASY@utah.gov.

Please enter:

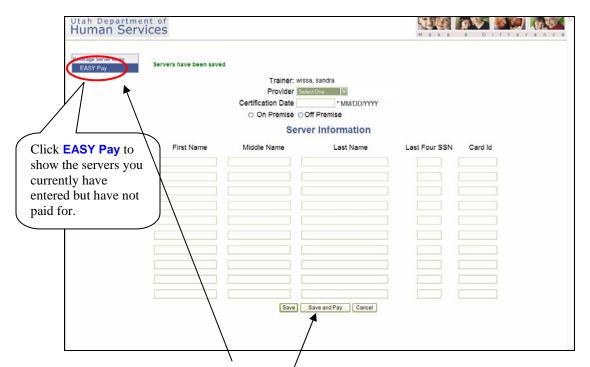
- Trainer Using the dropdown menu
- Certification date (Actual date of training)
- Note if on premise or off premise (E.A.S.Y).

Enter for each individual trained:

- First Name
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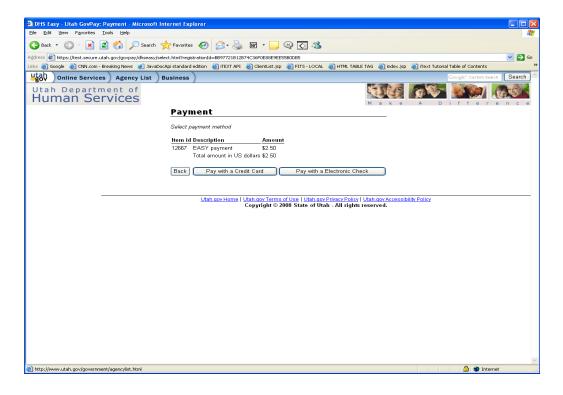


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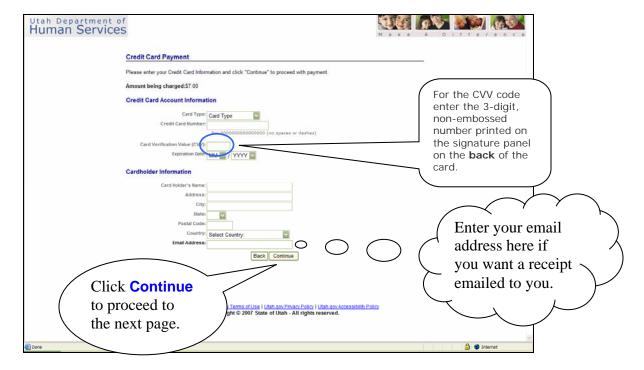
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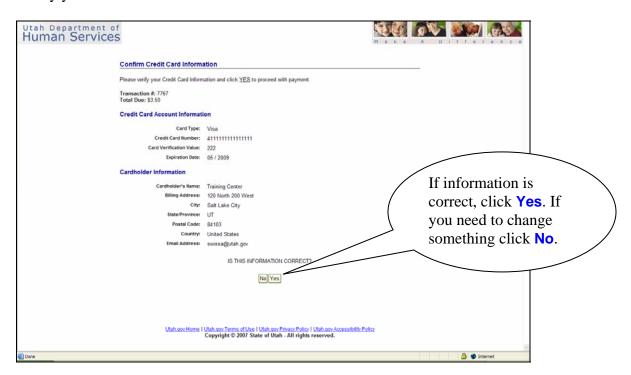
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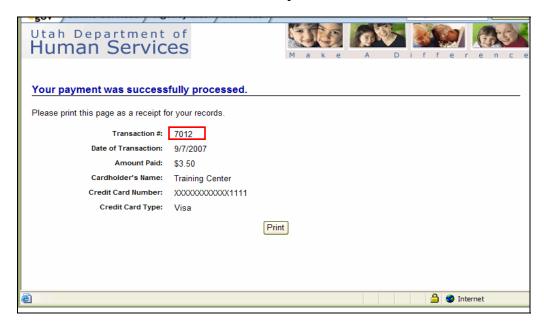
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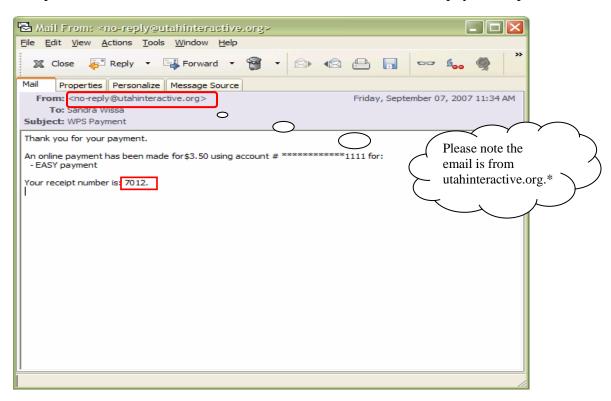
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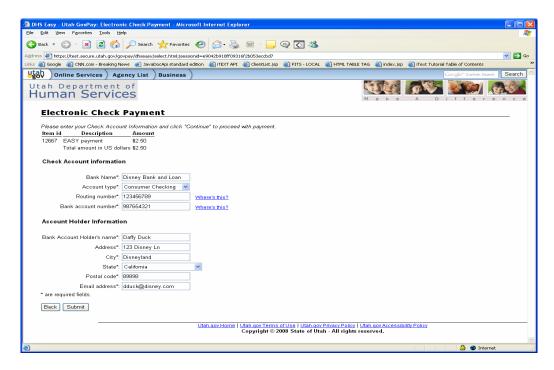


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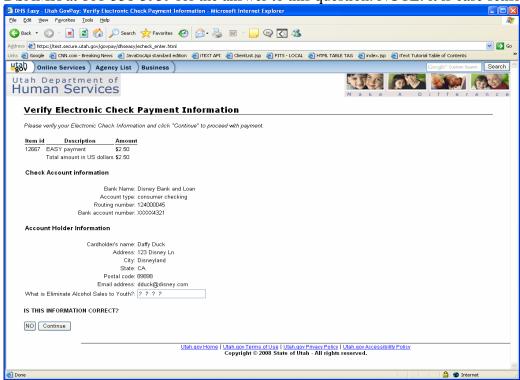


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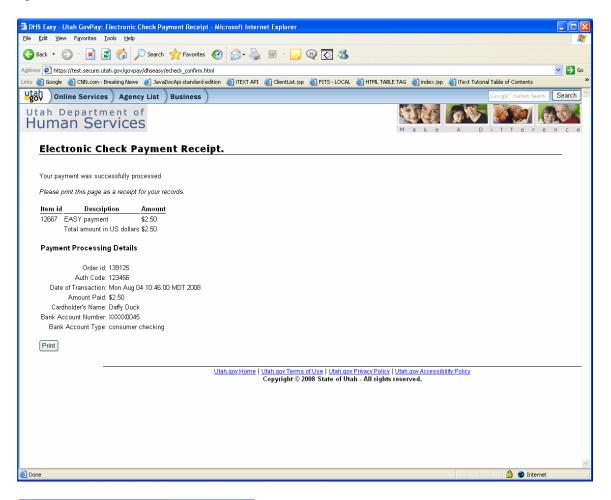
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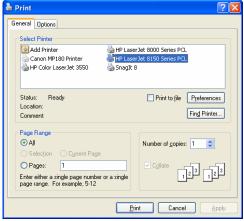


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Please do not let your system timeout or log out while in the process of adding trainees. Doing so causes the system to assume you have completed the transaction which will not allow the name to appear on the pay screen. If you add them again there will be duplicates in the system. If this happens, please do not reenter any person and wait until the next day to pay for the people you have entered.